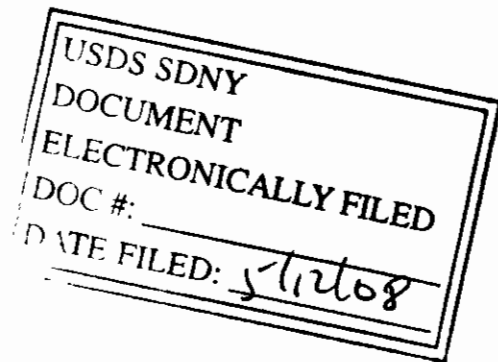




UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Office of the General Counsel

Karen J. Shimp
Senior Counsel

May 7, 2008



Via Federal Express
Judge Richard J. Sullivan
United States District Court SDNY
500 Pearl Street
Room 615
New York, NY 10007

Re: Request to Appear by Telephone or Video
Finazzo v. SEC, Case No. 08-cv-02176

Dear Judge Sullivan:

With your permission, I would like to appear at the pre-motion conference, scheduled for Tuesday May 13 at 3:30 p.m., by telephone or video from my office in Washington, D.C. Of course, if you require my physical presence I will make the necessary arrangements.

I appreciate your consideration of my request.

Sincerely,

A handwritten signature in cursive script, reading "Karen J. Shimp".

Karen J. Shimp
Senior Counsel
(Unopposed Motion to Appear *Pro Hac Vice*
pending)

cc: Robert Zito, via email

SO ORDERED
Date: 5/9/08 A handwritten signature in cursive script, reading "Richard J. Sullivan".
RICHARD J. SULLIVAN
U.S.D.J.

email:
shimpk@sec.gov

100 F Street NE
Washington, DC 20549-9612

Tel (202) 551-5007
Fax (202) 772-9263